



Lucas E. Stevens, D.M.D., M.S., P.A.

## ORTHODONTIC PATIENT INFORMATION

Patient's Number: \_\_\_\_\_ Age: \_\_\_\_\_ Birthday: \_\_\_\_\_ Sex: \_\_\_\_\_

Patient's Name: \_\_\_\_\_

Home Address: \_\_\_\_\_  
STREET CITY STATE ZIP CODE

Home Ph: \_\_\_\_\_ Work Ph: \_\_\_\_\_ Ext. \_\_\_\_\_ Cell: \_\_\_\_\_ SSN: \_\_\_\_\_

### **Person Responsible for Account:**

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Home Address: \_\_\_\_\_  
STREET CITY STATE ZIP CODE

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Ext. \_\_\_\_\_ SSN: \_\_\_\_\_

How Long at this address? \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Previous Address (if less than 3 years): \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ Years Employed: \_\_\_\_\_

Spouse's Name: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ Years Employed: \_\_\_\_\_

SSN: \_\_\_\_\_ Birthdate: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Ext. \_\_\_\_\_

Patient lives with: \_\_\_\_\_

Other Family Members that have been seen by us: \_\_\_\_\_

Name and ages of brothers and sisters (if child): \_\_\_\_\_

Name and ages of children (if adult): \_\_\_\_\_

### **Dental Insurance Information:**

Insured's Name: \_\_\_\_\_ SSN: \_\_\_\_\_

Home Address: \_\_\_\_\_ Work Ph: \_\_\_\_\_ Ext. \_\_\_\_\_ Home Ph: \_\_\_\_\_

Insurance Company: \_\_\_\_\_ Employer: \_\_\_\_\_ Group #: \_\_\_\_\_

Insurance Company Address: \_\_\_\_\_

Do you have dual coverage?:  Yes  No If yes, complete the following:

Insured's Name: \_\_\_\_\_ SSN: \_\_\_\_\_

Home Address: \_\_\_\_\_ Work Ph: \_\_\_\_\_ Ext. \_\_\_\_\_ Home Ph: \_\_\_\_\_

Insurance Company: \_\_\_\_\_ Employer: \_\_\_\_\_ Group #: \_\_\_\_\_

Insurance Company Address: \_\_\_\_\_

### **Other Information:**

Dentist: \_\_\_\_\_ Physician: \_\_\_\_\_

School: \_\_\_\_\_ Grade: \_\_\_\_\_

Have you ever been evaluated for Orthodontic Treatment? \_\_\_\_\_

*(Please complete the reverse side of this form)*

## Patient's Medical History

Have you been under the care of a physician in the past two years: \_\_\_\_\_

Have you ever had or do you now have any of the following:

- |   |  |
|---|--|
| <input type="checkbox"/> Prolonged bleeding | <input type="checkbox"/> Cancer                |
| <input type="checkbox"/> Epilepsy           | <input type="checkbox"/> Anemia                |
| <input type="checkbox"/> Diabetes           | <input type="checkbox"/> Asthma                |
| <input type="checkbox"/> Heart Problems     | <input type="checkbox"/> Fainting or dizziness |
| <input type="checkbox"/> Rheumatic fever    | <input type="checkbox"/> Nervous disorder      |
| <input type="checkbox"/> Bone disorders     | <input type="checkbox"/> Endocrine problems    |
| <input type="checkbox"/> Tuberculosis       | <input type="checkbox"/> Liver problems        |
| <input type="checkbox"/> Hepatitis          | <input type="checkbox"/> Birth defects         |
| <input type="checkbox"/> AIDS or HIV        | <input type="checkbox"/> Allergies             |

Have you had any surgery?

Yes  No

Have you been hospitalized?

Yes  No

List any medications you are now taking \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Have you ever been told you need to take antibiotics before a dental procedure?  Yes  No

## Patient's Dental History

Please check any of the following that apply:

- Any family members who have had orthodontics
- Teeth sensitive to hot or cold
- Injuries to your face, jaw, mouth or teeth
- Bleeding gums, bad taste in mouth
- Root canals, crowns or bridges
- Suck your thumb and/or fingers
- Any clicking, popping or pain of the jaw or jaw joint (TMJ)
- Any missing teeth or extra teeth
- Trouble chewing

Date of most recent dental exam \_\_\_\_\_

How often do you brush your teeth \_\_\_\_\_

How often do you floss your teeth \_\_\_\_\_

What is the main thing you would like to find out by coming to see Dr. Stevens and what would you like to see done for your smile? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Who may we thank for referring you to our office? \_\_\_\_\_

*I have read and understand the above questions. I will not hold my orthodontist or any member of his staff responsible for any errors or omissions that I have made in the completion of this form. If there are any changes later to the medical/dental status, I will so inform this office. I understand that, in order to extend favorable financing to me, credit bureau reports may be obtained where appropriate.*

Signature (Parent's signature if minor) \_\_\_\_\_ Date \_\_\_\_\_